



BENEFICIARY DESIGNATION WITH CONTINGENT BENEFICIARY FORM (Nominee Registered Accounts Only)

700 - 1111 West Georgia Street Vancouver, BC, Canada V6E 4T6 604.605.4199 Toll Free 1.877.787.2330

1. ACCOUNT DETAILS

Account Holder Name (First, Initial, Last)

Account #

Account Type

Account #

Account Type

Account #

Account Type

2. BENEFICIARY INFORMATION

I hereby revoke any designation of beneficiary made by me for the above-noted account(s) and I hereby designate the person(s) named below, if then living, as Beneficiary of the proceeds payable under the account in the event of my death. I am solely responsible for ensuring that this designation of beneficiary is legally valid.

For RIF and Spousal RIF accounts, please indicate: My Spouse My Spouse as Successor Annuitant (not available for locked-in accounts) Other

Name of Beneficiary

Relationship to Account Holder

% Owned

Address of Beneficiary

Name of Beneficiary

Relationship to Account Holder

% Owned

Address of Beneficiary

Name of Beneficiary

Relationship to Account Holder

% Owned

Address of Beneficiary

3. CONTINGENT BENEFICIARY INFORMATION

In the event a designated Beneficiary is not living at my death, I hereby designate the person(s) named below, if then living, as Contingent Beneficiary of the proceeds that would have otherwise been payable from my account to the deceased Beneficiary. In the event a Contingent Beneficiary is not living at my death, any amount that would have otherwise been payable from my account to the deceased Contingent Beneficiary shall be paid to my estate. I am solely responsible for ensuring that this designation of Contingent Beneficiary is legally valid.

Name of Beneficiary

Relationship to Account Holder

% Owned

Address of Beneficiary

Name of Beneficiary

Relationship to Account Holder

% Owned

Address of Beneficiary

Name of Beneficiary

Relationship to Account Holder

% Owned

Address of Beneficiary

CAUTION: In some provinces, your designation of beneficiary by means of this form will not be revoked or changed automatically by any future marriage or divorce. If you wish to change your Beneficiary or Contingent Beneficiary, you should do so by completing another Beneficiary Designation with Contingent Beneficiary Form. This form must be signed by the Account Holder. A beneficiary designation purported to be made pursuant to a Power of Attorney may be invalid. Accordingly, this form should not be signed by a person acting as an attorney pursuant to a Power of Attorney instrument except in very limited circumstances. If you are seeking to designate a beneficiary on behalf of an adult, contact your lawyer for advice. If you are designating the beneficiary of a locked-in account, see the applicable addendum for important terms and conditions.

4. ACCOUNT HOLDER AUTHORIZATION

Account Holder Signature

Date (dd/mm/yyyy)

Witness Signature (Note: Witness may not be related to the Beneficiary)

Witness Name